

MAINE DEVELOPMENT FOUNDATION

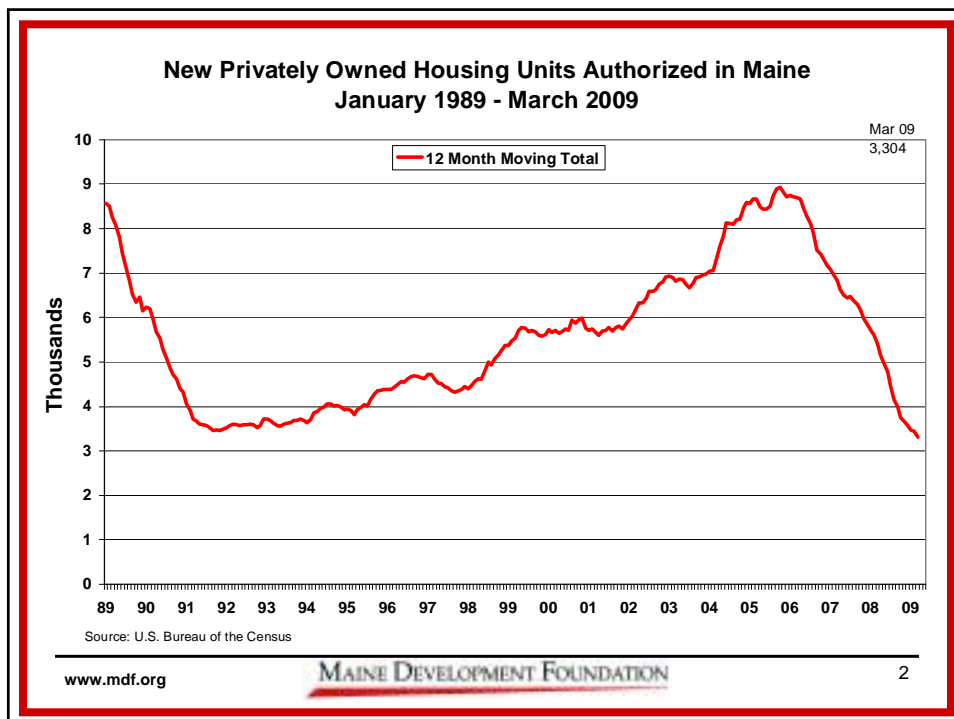
EMPOWERING STRENGTHENING GUIDING

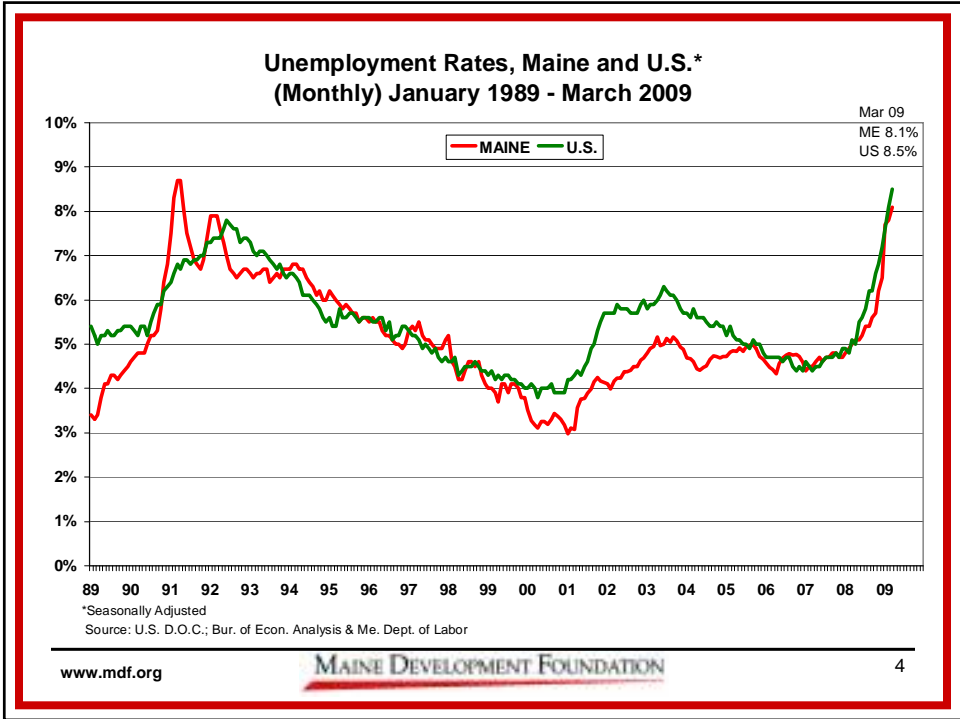
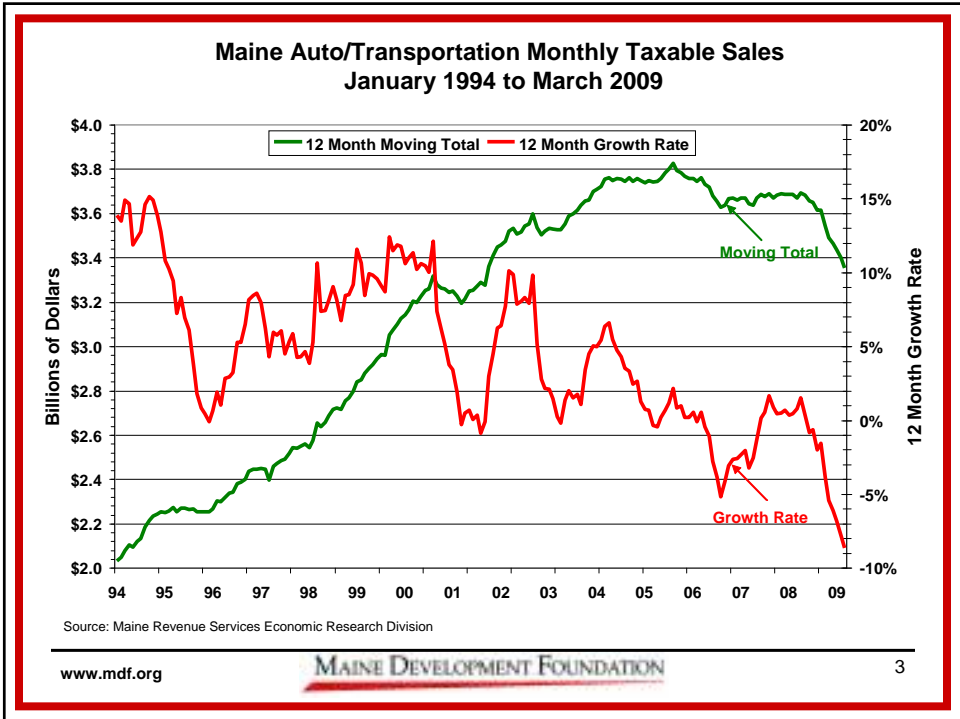
MAINE DEVELOPMENT FOUNDATION
Membership Breakfast and Orientation
for the Rho Class of Leadership Maine

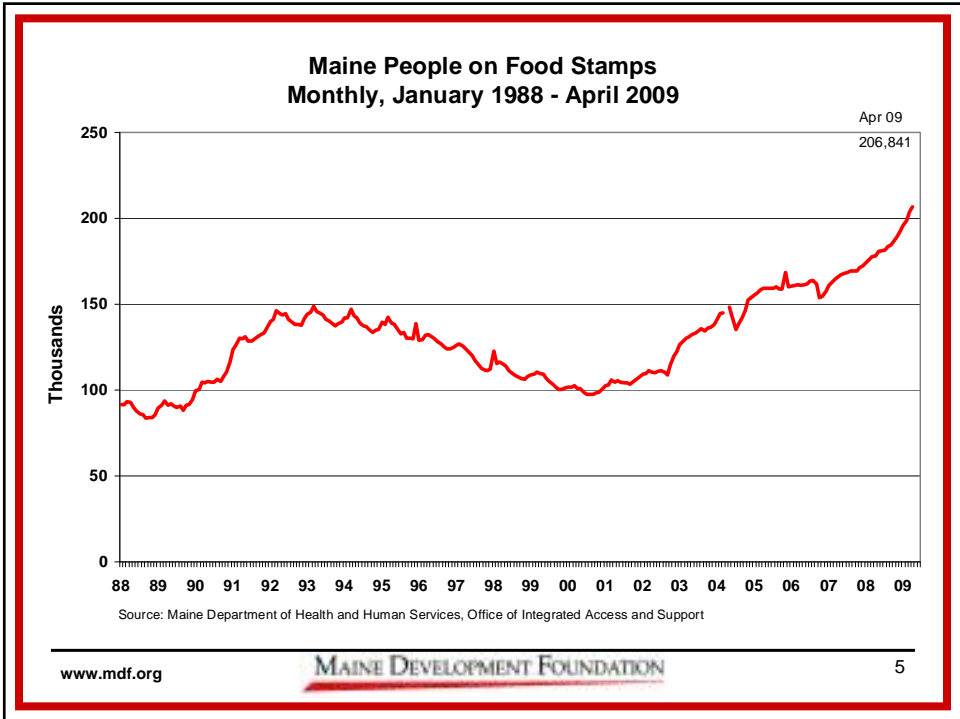
Eastern Maine Health Care
 Brewer

June 19, 2009

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Growing Older...



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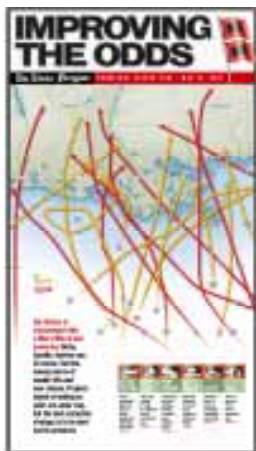
The Weather...



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Ready

Emergency Supply List

National Security

(Note: The text in this block is small and partially illegible, but it appears to be a checklist or informational page related to emergency preparedness.)

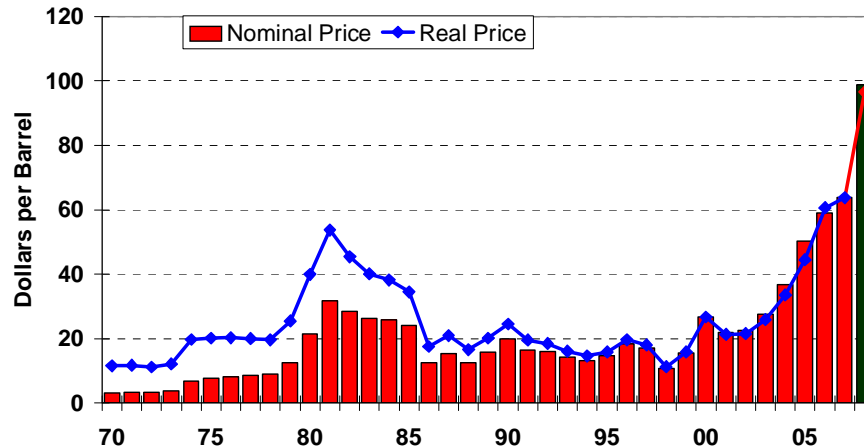
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Energy Prices...

Crude Oil Prices U.S. Average Real¹ and Nominal Prices



¹ In chained (2000) dollars, calculated by using gross domestic product implicit price deflators. 2008 is an estimate.

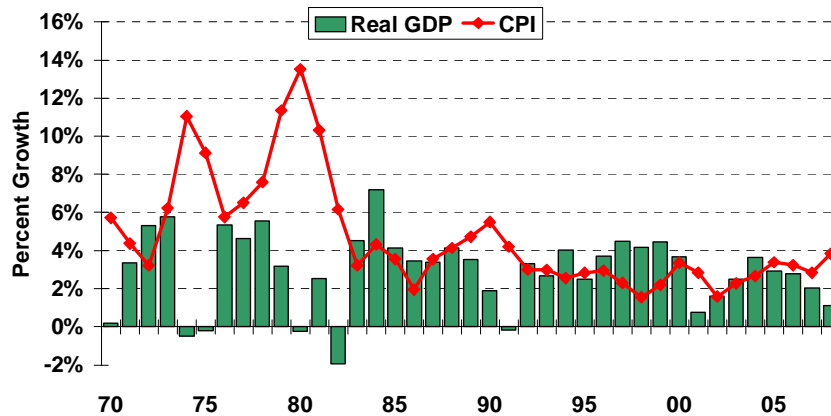
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Economic Downturns...

Real Gross Domestic Product and Consumer Price Index

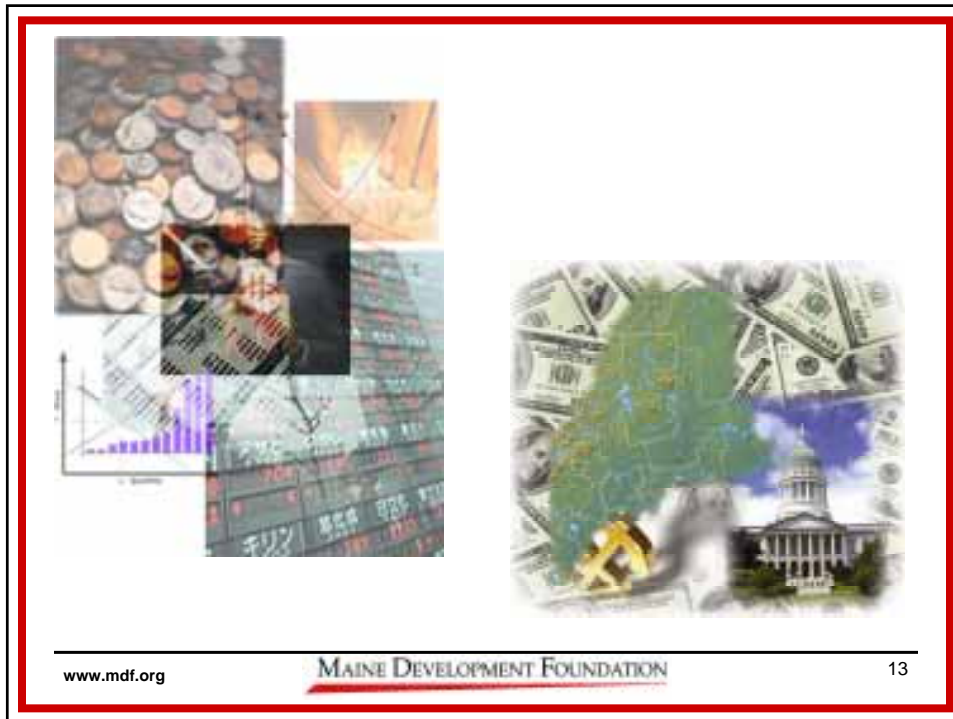


Source: GDP data from <http://www.bea.gov/national/xls/gdplev.xls>
CPI data from <http://data.bls.gov/PDQ/outside.jsp?survey=cu>

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Surviving the Economic “Challenge” ...

- Don't Panic
- Set Vision
- Assess the Situation (With Data)
- Set a Focused Strategy
- Take Action
- Choose Hope

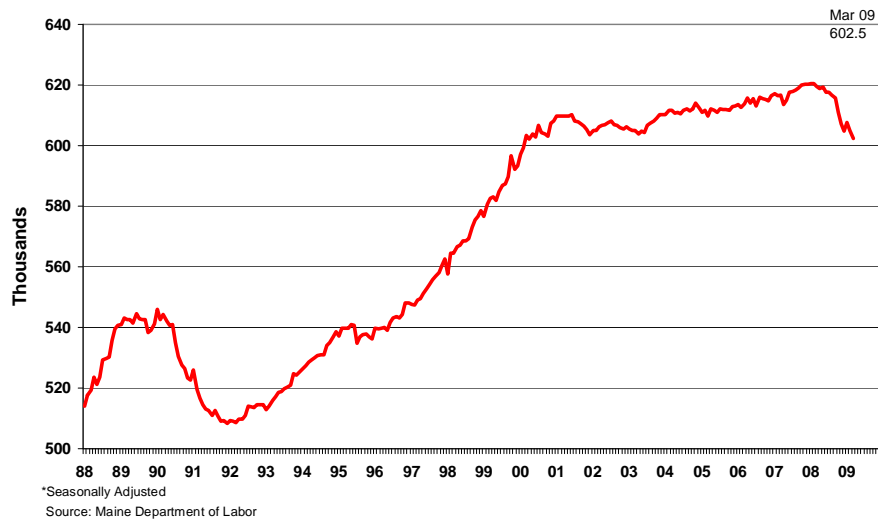
VISION

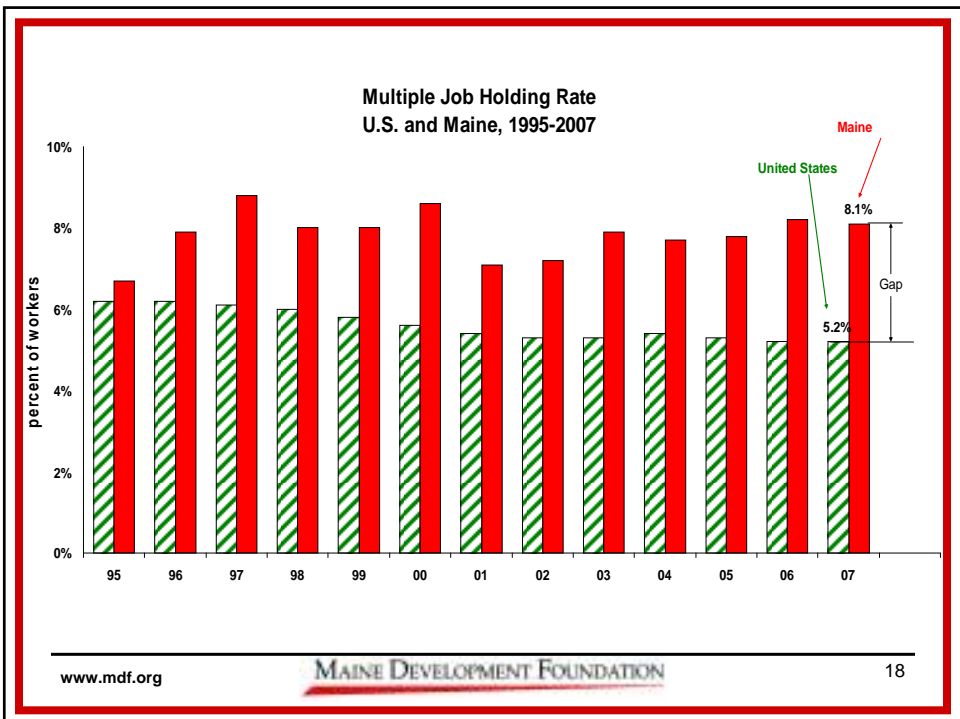
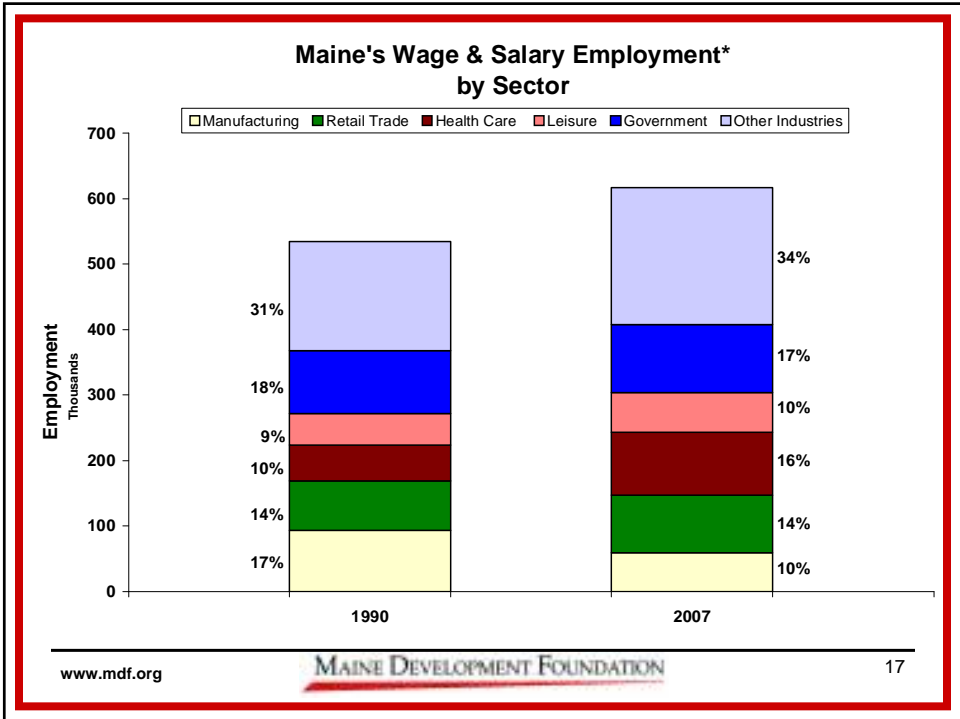
A high quality of life for all Maine people.

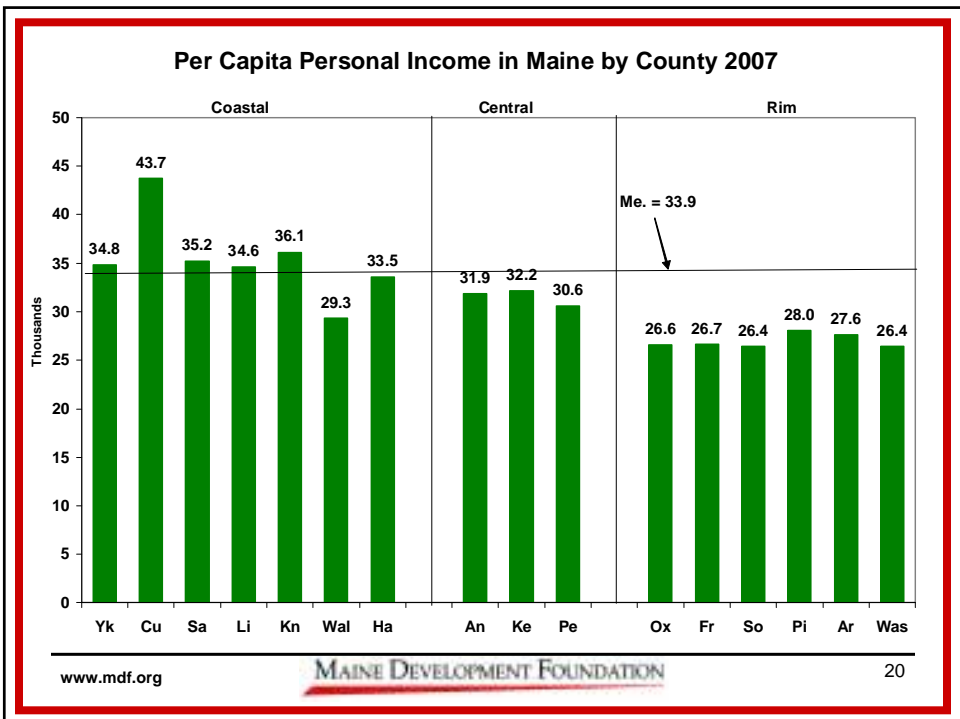
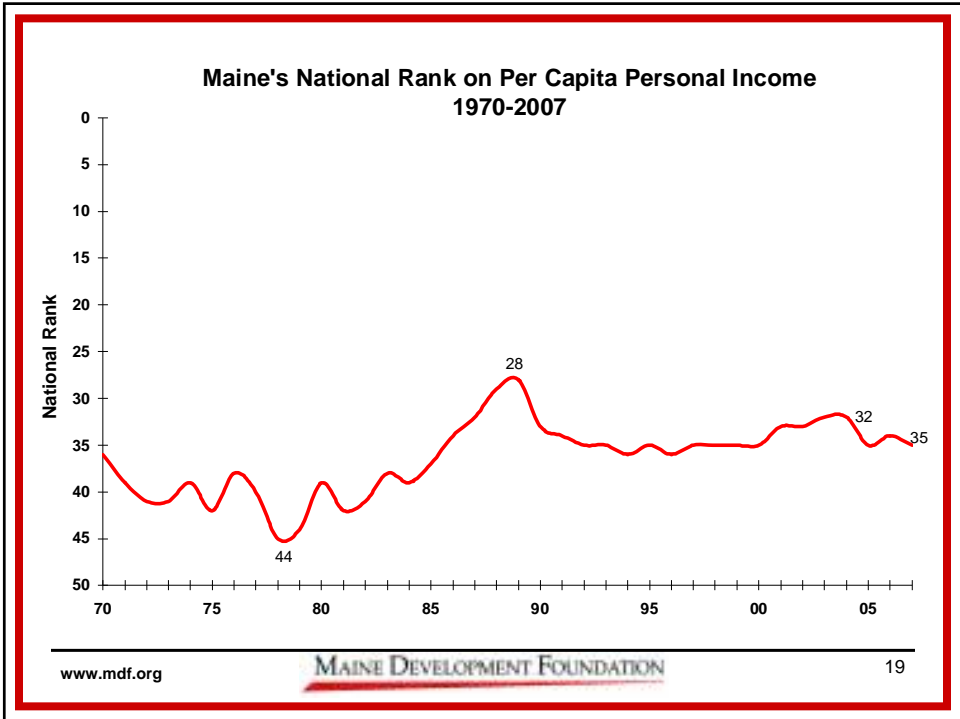
Achieving this vision requires a vibrant and sustainable economy supported by vital communities and a healthy environment.

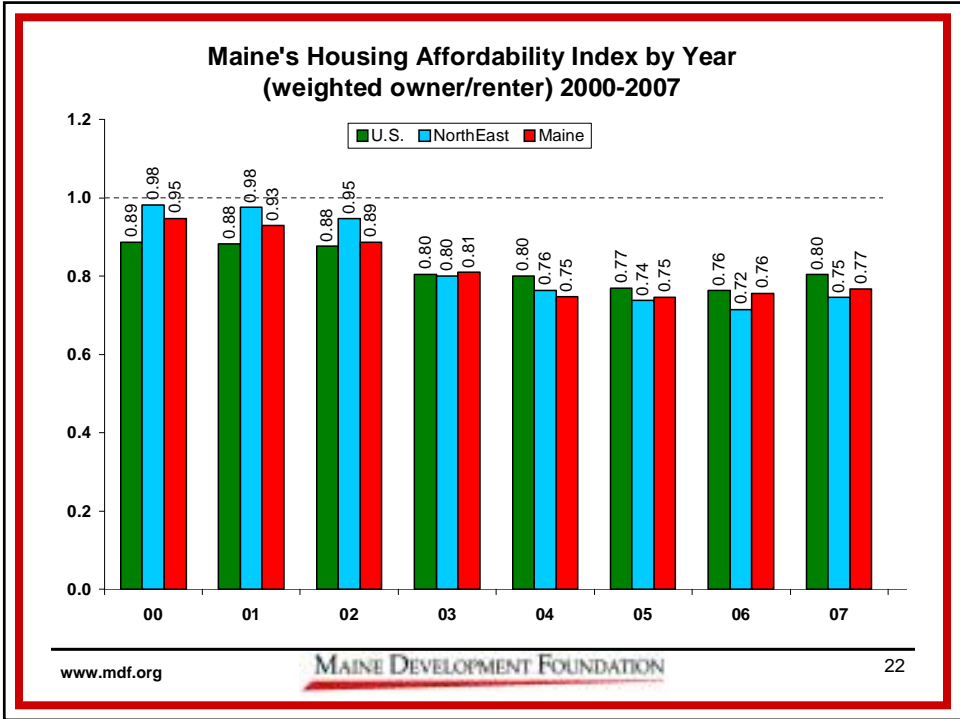
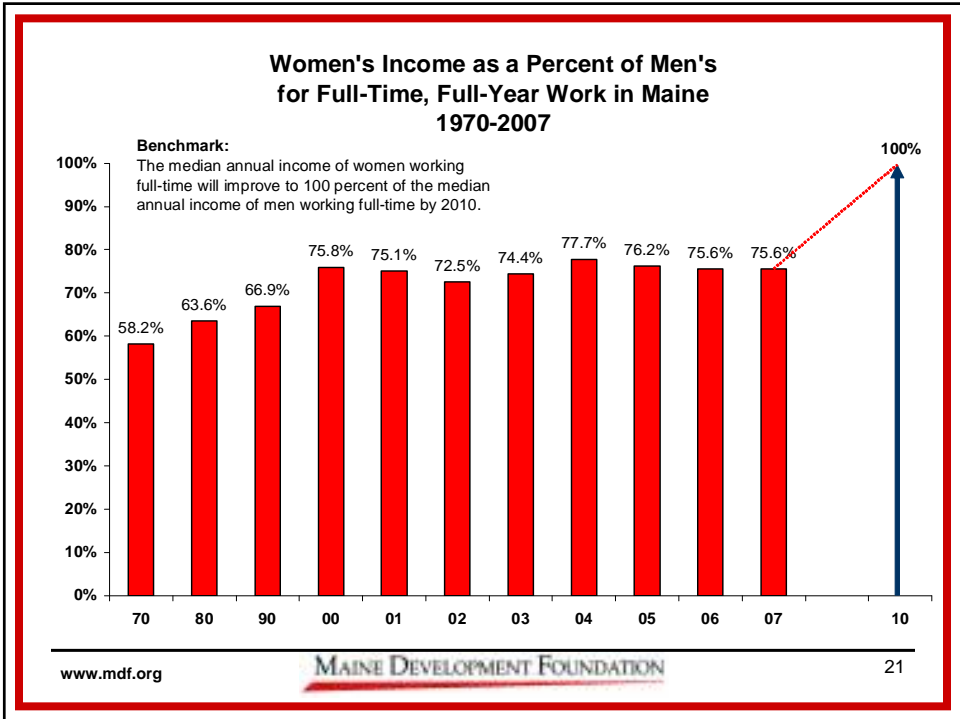


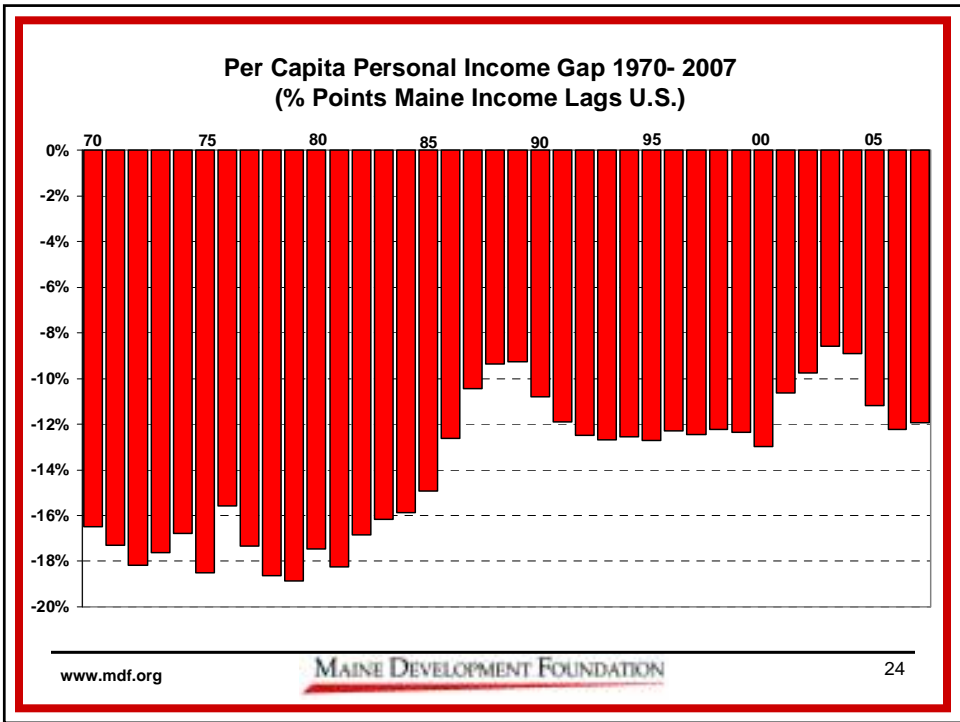
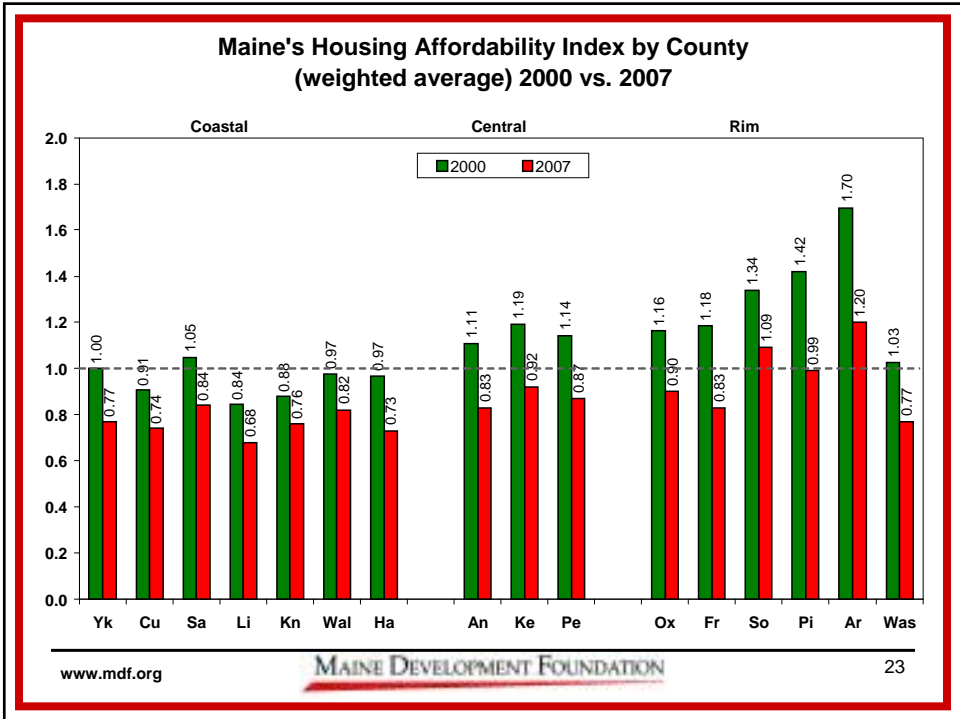
Maine Wage and Salary Employment* (Monthly) January 1988 - March 2009

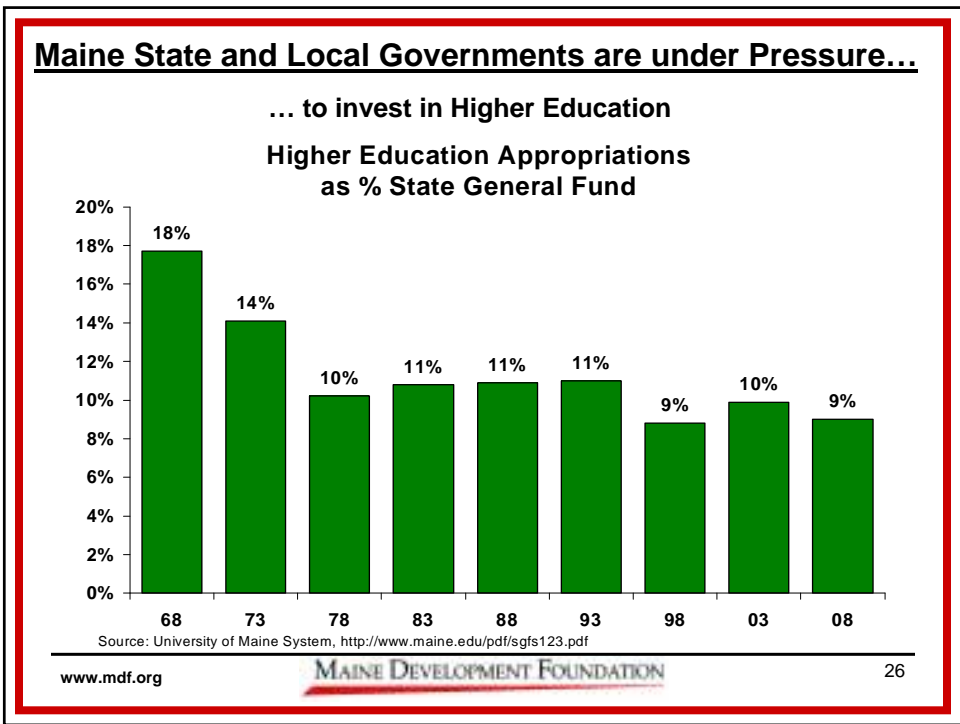
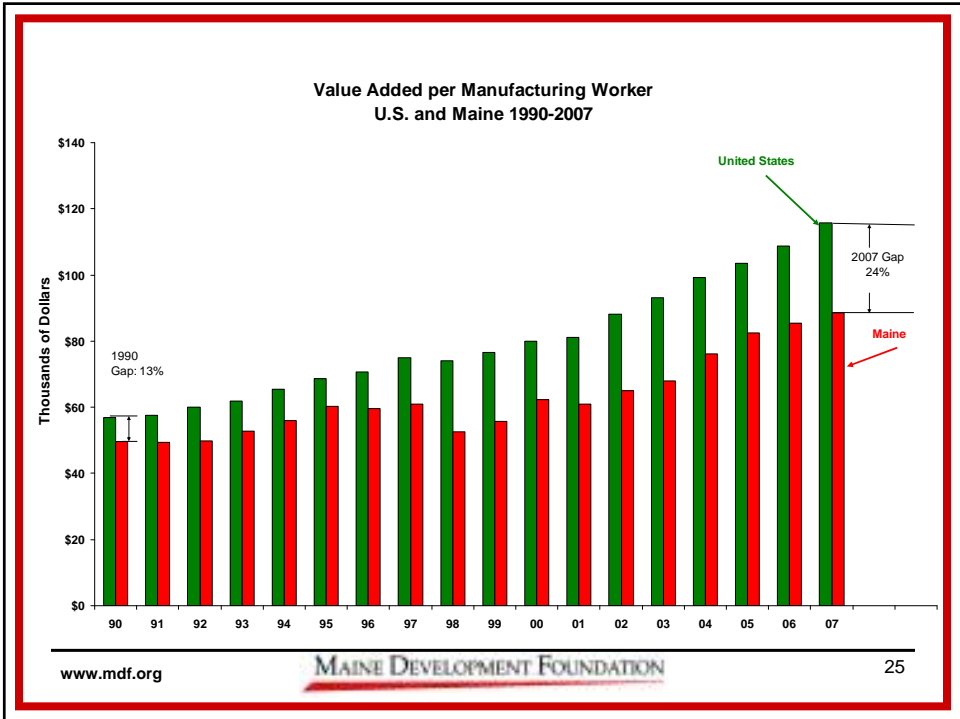


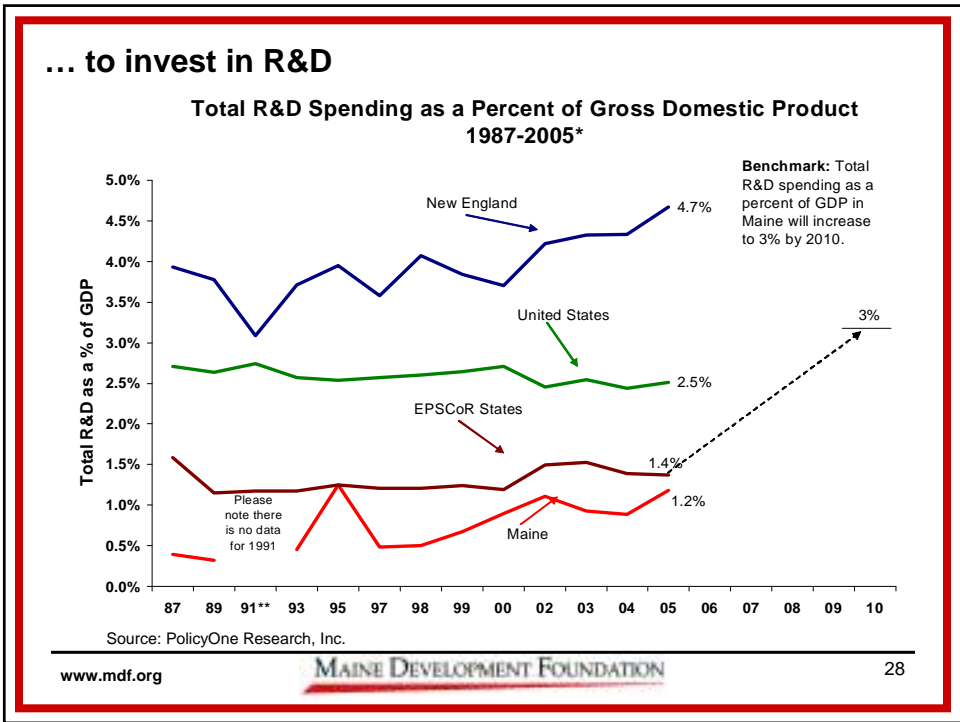
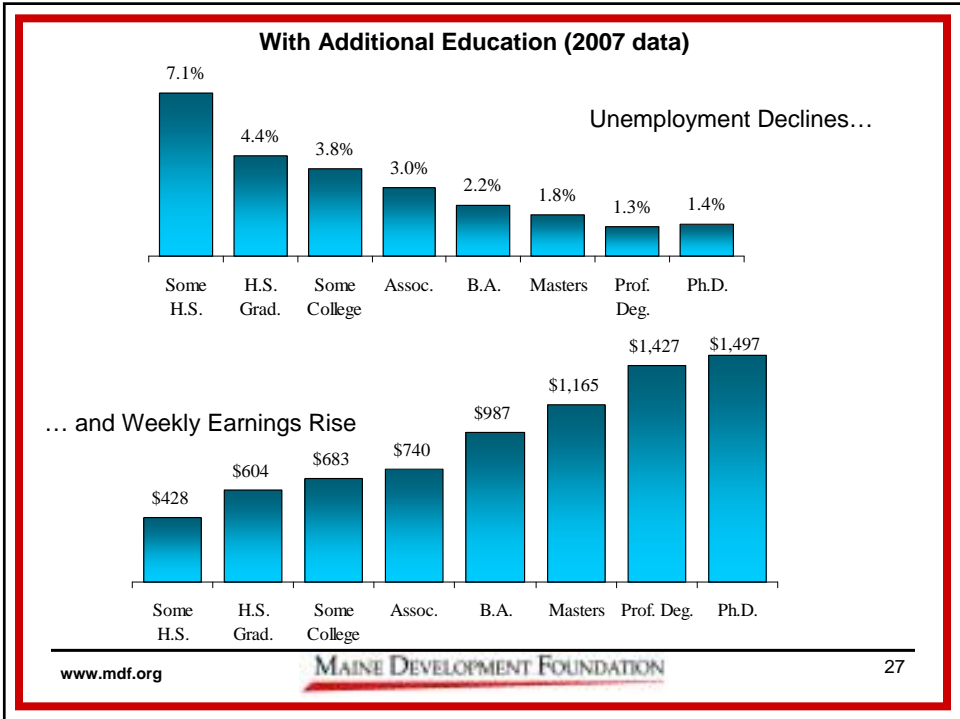












... to invest in Roads and Bridges

- 12% of Maine's Bridges are structurally deficient
- 25% of Maine's roads are in poor or critical condition



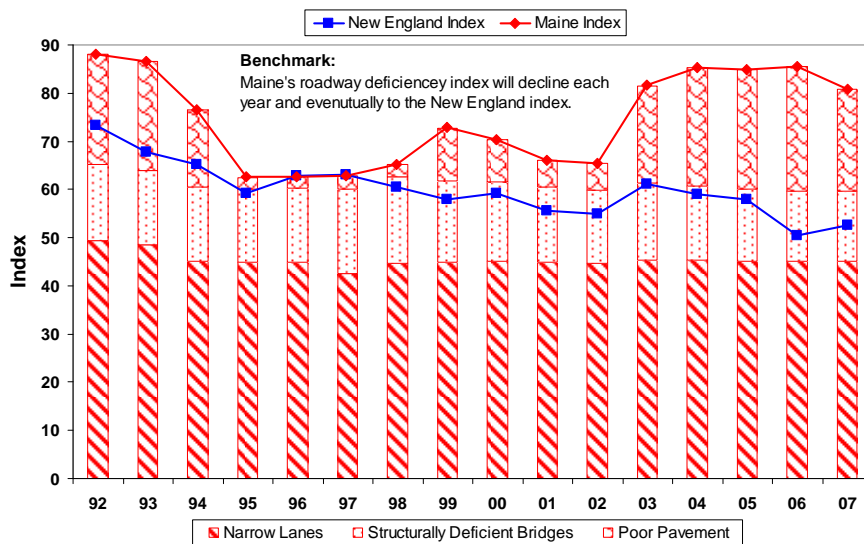
- Roughly 2,000 miles (20% - 25%) of Maine's roads are not built to modern standards and must be posted each spring

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Roadway Deficiency Index 1992-2007

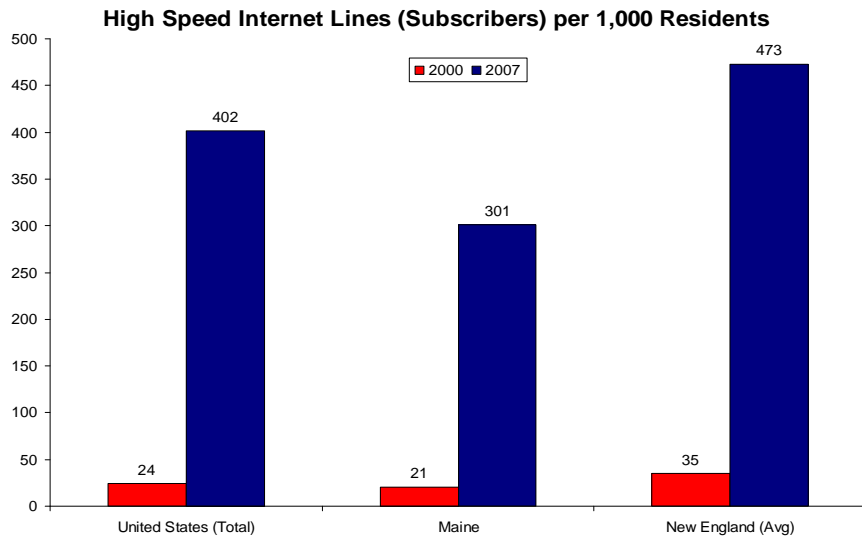


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... to invest in telecommunications infrastructure



Source: PolicyOne Research, Inc.

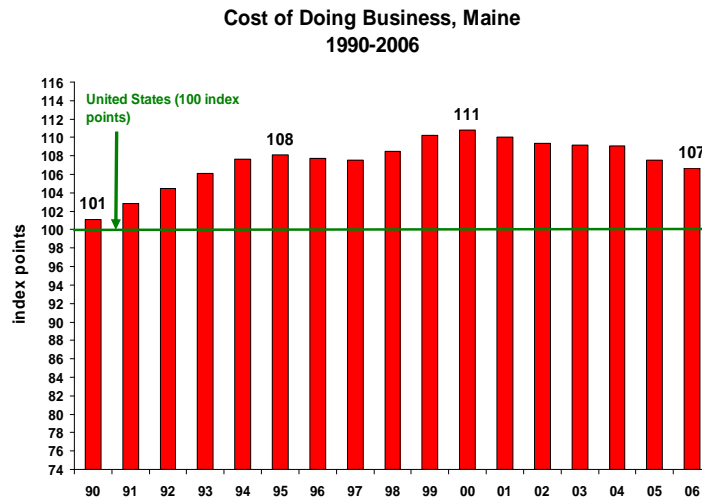
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To increase private sector investment we need...

... to cut the costs of doing business



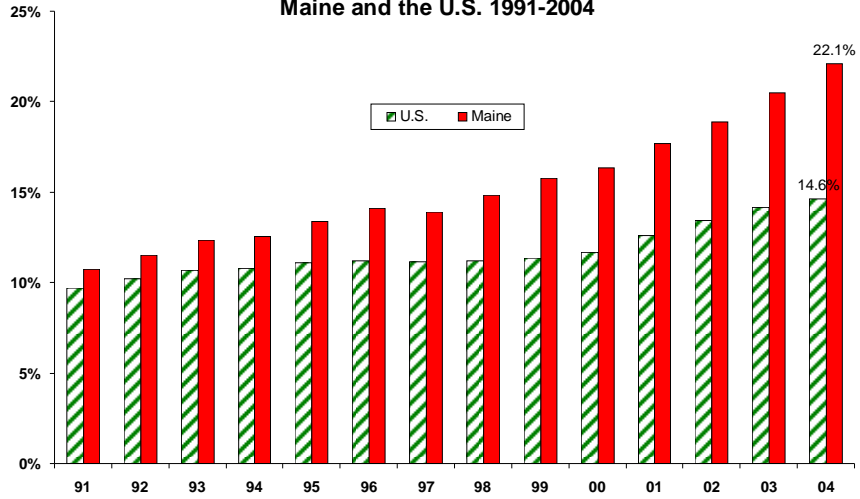
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... to cut health care costs

Total Health Care Costs as a Percent of GDP
Maine and the U.S. 1991-2004

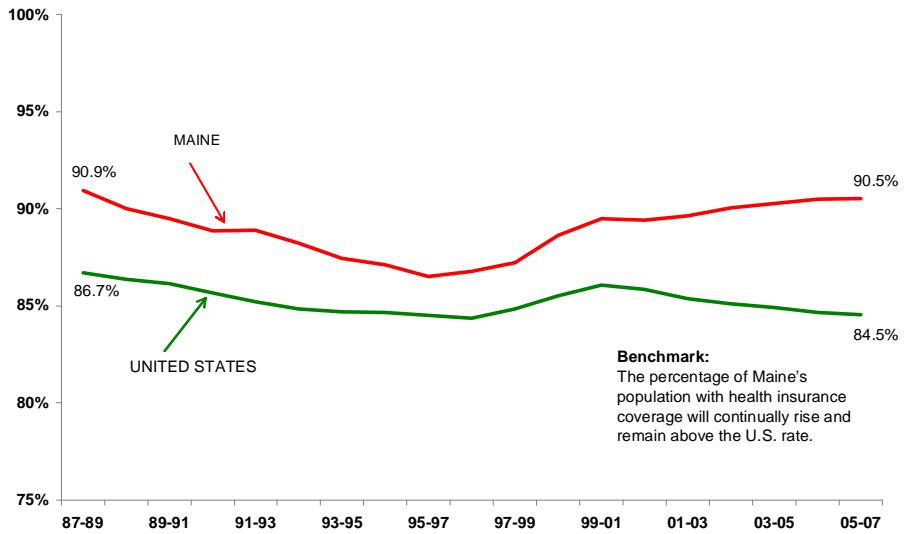


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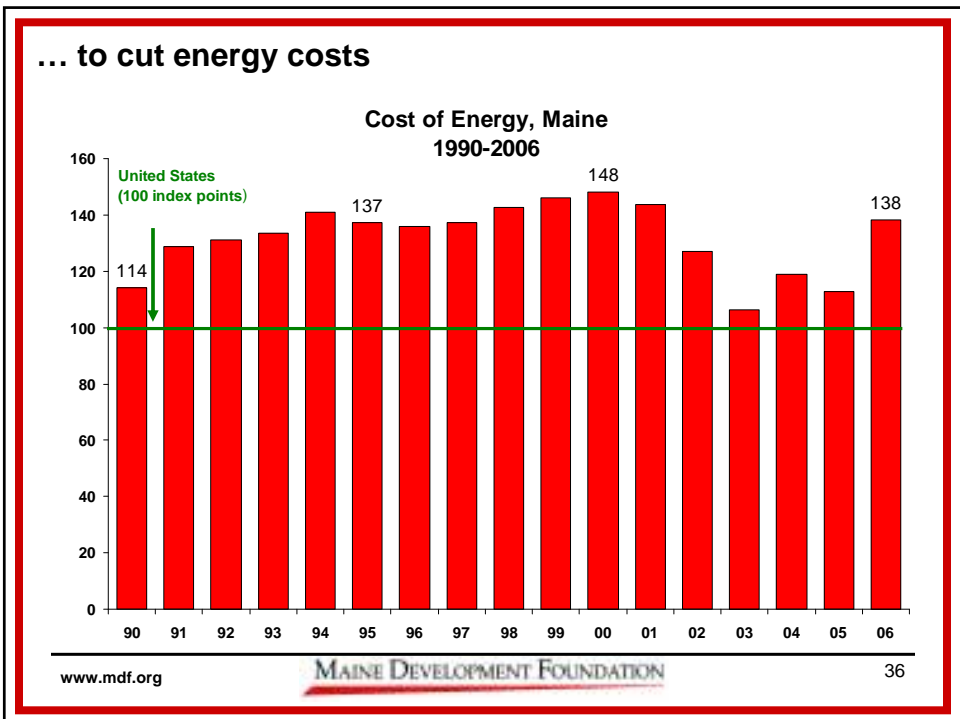
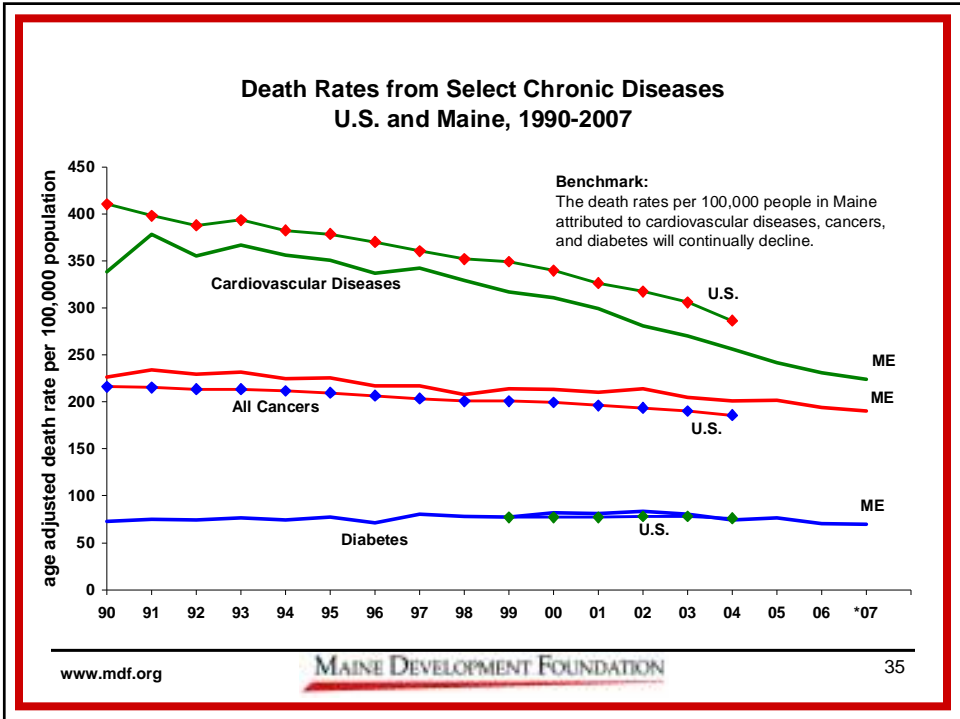
Percent of Population with Health Insurance Coverage
U.S. and Maine 3-year moving average 1989-2007

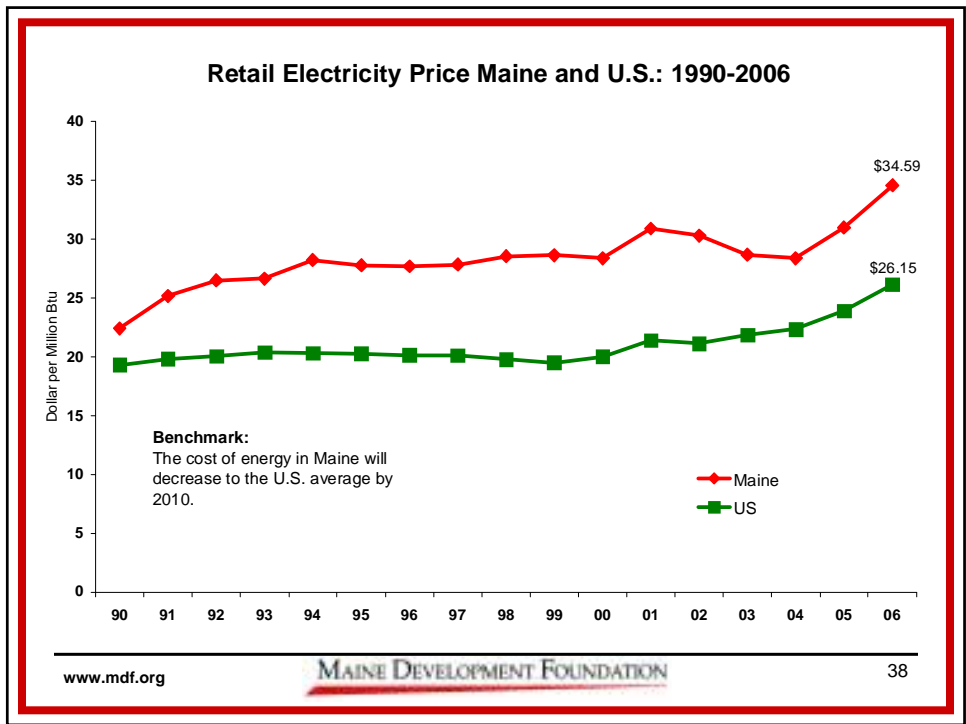
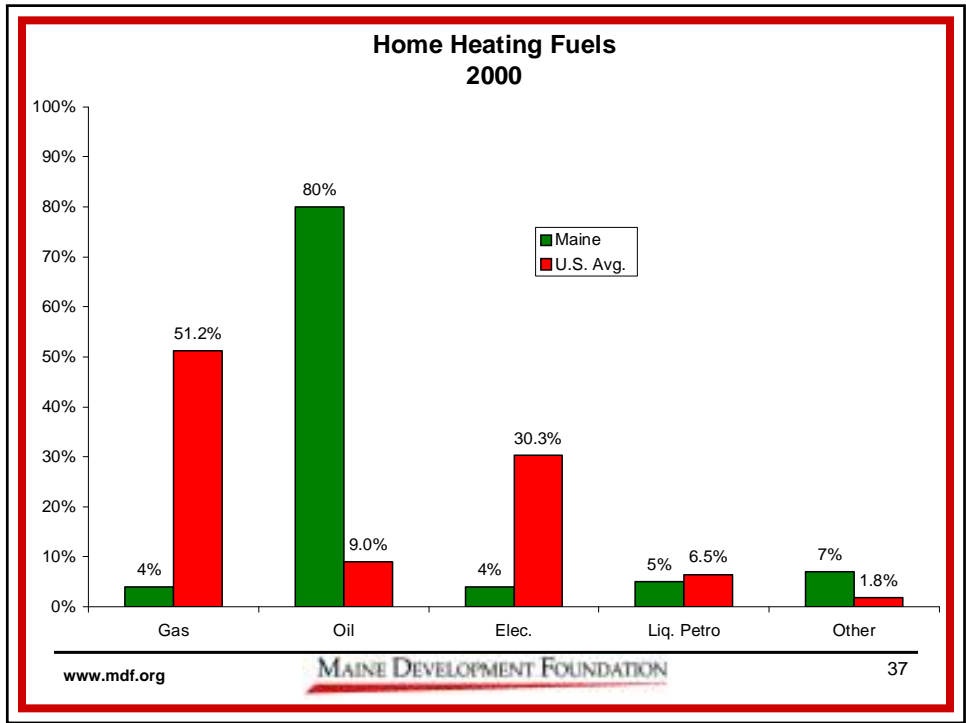


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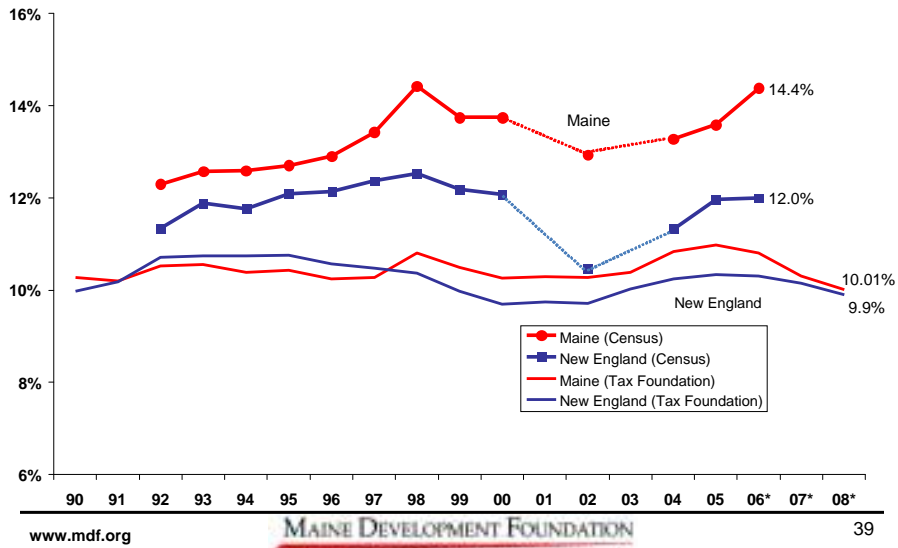
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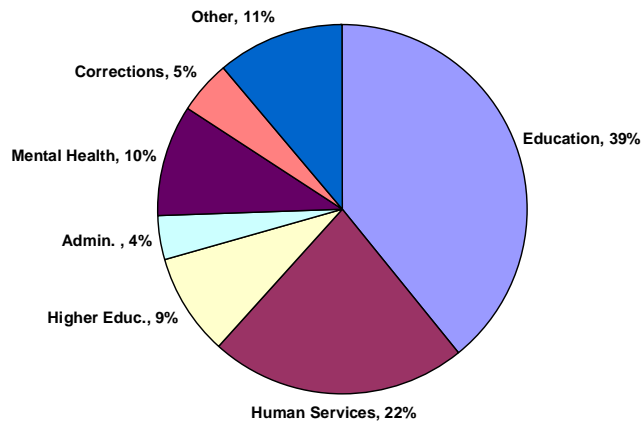


... to cut taxes

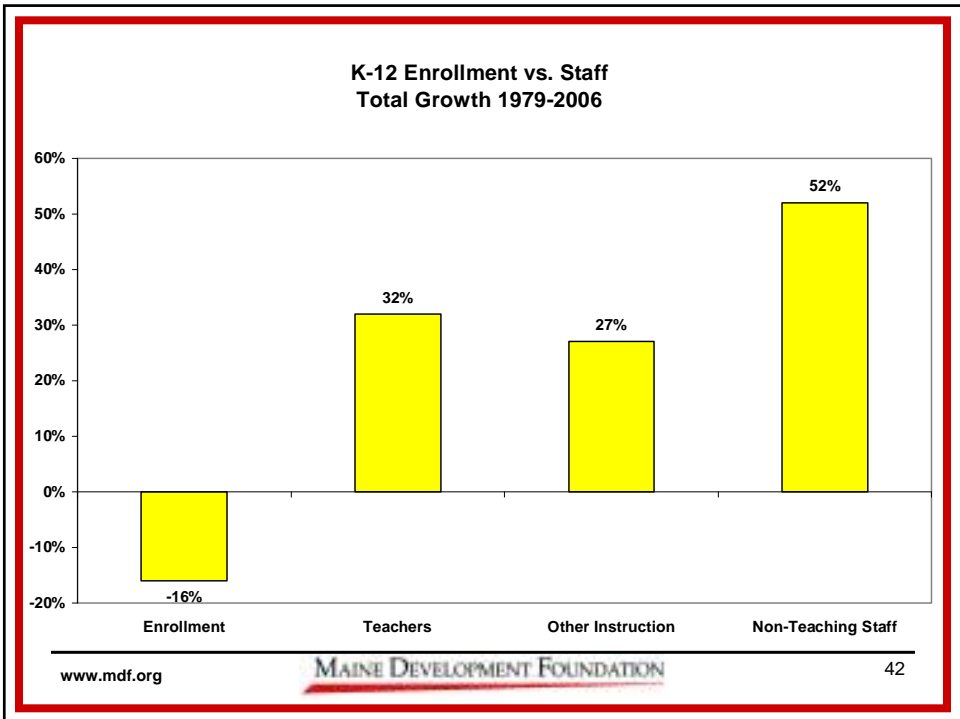
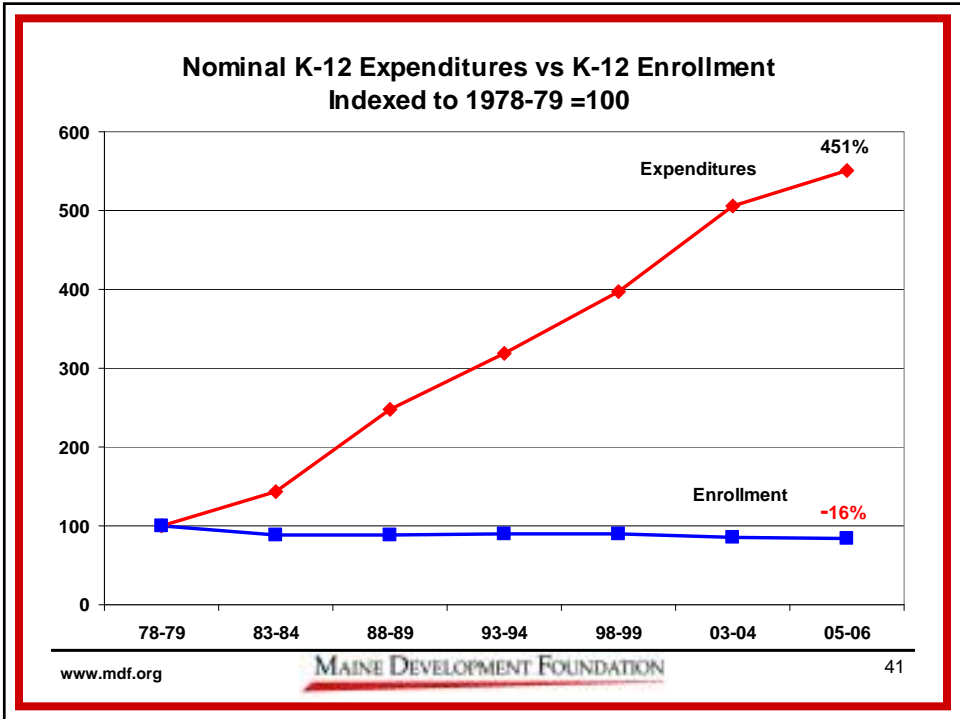
State and Local Taxes as a Percent of Income
New England and Maine 1990-2008

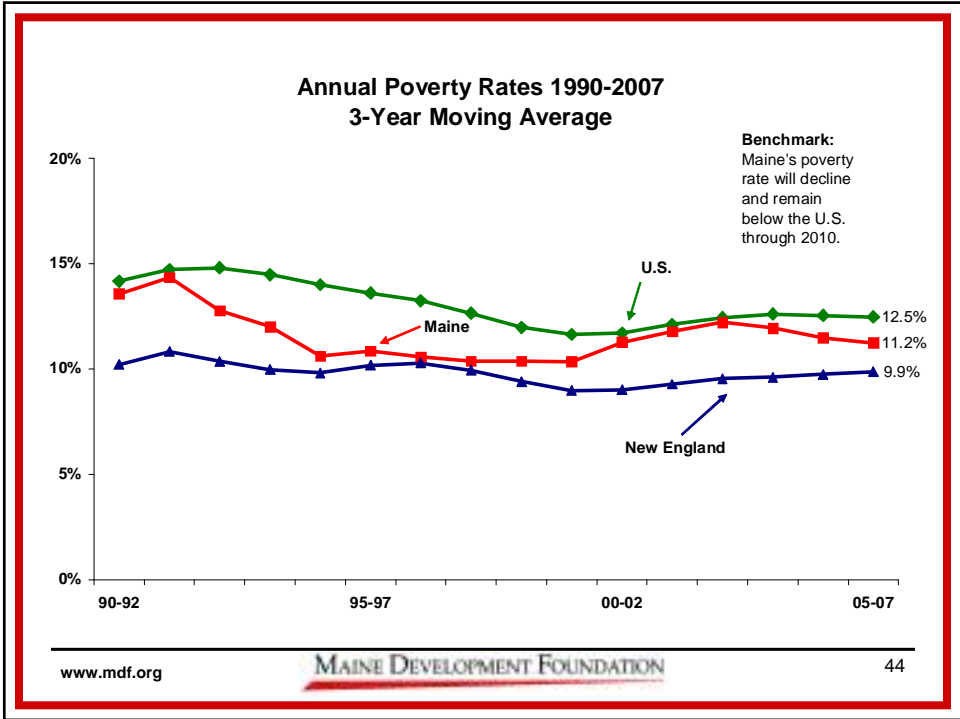
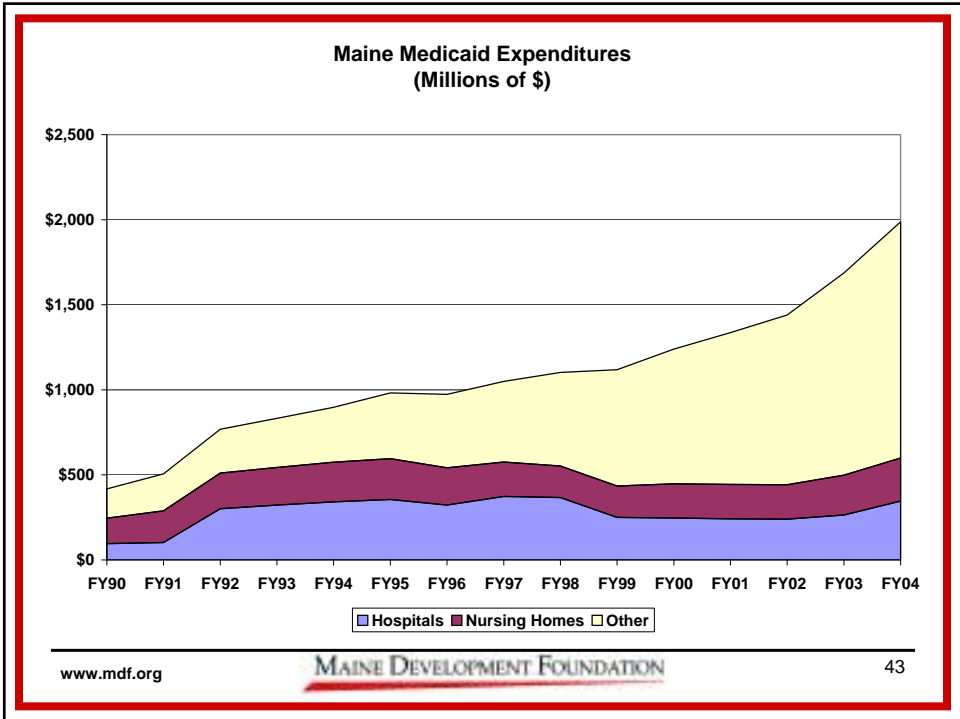


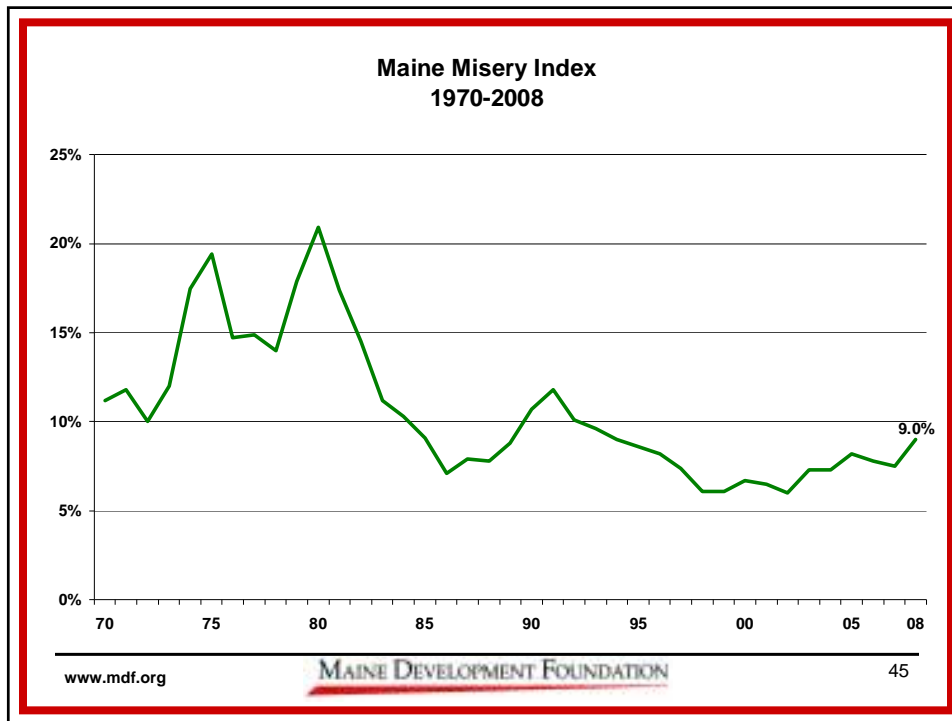
Maine State Expenditures
(2008 General Fund)



Source data: STATE of MAINE Compendium of State Fiscal Information, 2008







MDF was created in statute by the Governor and the Legislature...

- With a broad mandate to promote economic development through
 - Advocating new approaches
 - Building leadership capacity
 - Providing trusted, non-partisan common ground
- To serve as an active partner with State Government
- To facilitate public-private partnerships
- To provide non-partisan, objective information and analyses

Empowering Leaders...



Policy Leaders Academy –
Legislative Bus Tours and Forums



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Empowering Leaders... Leadership Maine



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Strengthening Communities...



Vibrant downtowns are ...

- an economic engine of growth,
- an attractant to young people, creative economic ventures, retirees and diverse populations,
- can mitigate costly sprawling land use development patterns.



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Guiding Public Policy...

Maine Economic Growth Council

- Non-partisan information
- Most trusted report on Maine's Economy



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Guiding Public Policy...



Making Maine the best place for young people to live, work, thrive and prosper.



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Guiding Public Policy...



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MDF Reports of Interest

- In Search of Silver Buckshot
- Inventory of Economic Development Programs in Maine
- Workforce Development System Map
- Re-designing Maine's K-12 Educational System
- Fund for the Efficient Delivery of Local and Regional Government Services
- Economic Impact of Transportation Investment
- Case Studies in Transportation
- Economic and Demographic Speeches
- Health Care Briefs
- Aging, Early Childhood, Energy...

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VISION

A high quality of life for all Maine people.

Attaining this vision requires a vibrant and sustained economy supported by solid communities and a healthy environment.

Moving Maine forward by:

- Empowering Leaders
- Strengthening Communities
- Guiding Public Policy



We Will Survive These Challenges...



Together!

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