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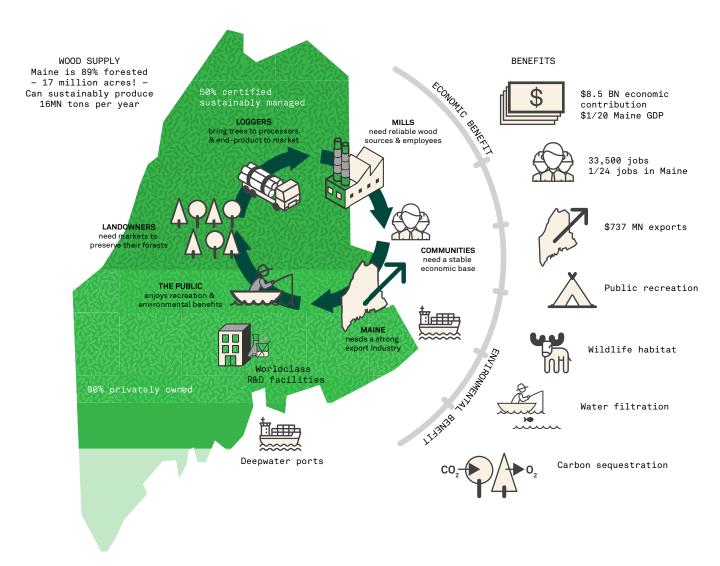
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#### Strong forest. Strong economy. Strong communities.

Maine is 89% covered by one of the most advanced, productive, and sustainable "resources" imaginable – the forest. More than half of Maine's forests are certified sustainable, meaning they are managed for the health of the forest, wildlife, water quality, and economic contributions to the surrounding communities. They reduce carbon emissions as they grow, provide habitat for a huge variety of wildlife, invite recreation, and foster quality of life for residents and tourists year round.

Maine forests are also longstanding anchor for the state's overall economy. For generations they have provided economic opportunity for Maine families and communities. Forest outputs can be made into a staggering array of products, from packaging and advanced building materials, to eco-friendly chemicals and biodegradable plastics (replacing harmful petrochemicals), textiles, and cutting edge medical and technical products made from nanocellulose.

Technology, globalization, and evolving social trends are bringing change and new opportunities to Maine's traditional forest economy. The industry is adapting and diversifying in response, developing new economic revenue streams to produce sustainable, bio-based products for both domestic and global markets – all while conserving natural lands for recreation, tourism, and wildlife. Maine's forest communities are creating the conditions to attract investment and high-quality jobs to rural areas, including efforts to redevelop mill sites and improve broadband access in rural areas.





WHAT IS FOR/MAINE?

Forest Opportunity Roadmap / Maine (FOR/Maine) is a unique cross-sector collaboration between industry, communities, government, education, and non-profits, which have come together to ensure that Maine adapts to market changes quickly and strategically in order to maintain our leading role in the global forest economy.

The coalition was created with support from the U.S. Economic Development Administration and U.S. Dept. of Agriculture. We are combining collaborative actions, innovation, market and resource management expertise, and reliable data to guide smart investment and market expansion in the forest economy. FOR/Maine has finished its data-gathering phase and released its goals and strategies in the Forest Opportunity Roadmap, available at www.formaine.org.

#### DATA GATHERING

# GLOBAL MARKET ANALYSIS

Identify forest product markets where Maine is most competitive

# WOOD SUPPLY ANALYSIS

Determine Maine's wood supply and how it meets global demands

#### STAKE-HOLDER ANALYSIS

Understand needs and positions across industry

#### EMERGING TECH

Develop and attract investment in new and emerging wood product markets

### TRANSPORTATION

Determine necessary improvements to improve efficiency

#### WOOD ENERGY

Analyze modern wood heat markets for forest and sawmill residuals

#### SYNTHESIS

#### **GOALS & STRATEGIES**

Synthesize findings into roadmap for realizing identified opportunities

#### **IMPLEMENTATION**

#### IMPLEMENTATION Plan

Develop realistic and broadly supported implementation plan

#### MARKETING Plan

Bolster public support and target desired investors and other critical stakeholders

#### COMMUNITY Working Group

Support redevelopment of idle mill sites and strengthen active mill communities

## THE ROADMAP

FOR/Maine's recommendations to grow and diversify Maine's forest products sector 40% by 2025 include 5 goals and 17 supporting strategies.

- **Goal 1** Sustain and grow Maine's existing and emerging forest products economy, reaching \$12 Billion in economic impact by 2025.
- **Goal 2** Manage the wood resource using sustainable and responsible forest management practices.
- **Goal 3** Prepare workforce for the future of the forest products economy.
- **Goal 4** Increase prosperity in Maine forest economy communities, especially those in rural Maine, including those affected by mill closures.
- **Goal 5** Organize the forest products industry with committed public sector partners, including the University of Maine, to implement the vision and goals.

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